



FINANCIAL EVALUATION FOR PARENTS AND GRANDPARENTS SPONSORSHIP

BEFORE YOU START, READ THE INSTRUCTION GUIDE.
TYPE or PRINT in black ink.

ABOUT YOU AND, IF APPLICABLE, YOUR CO-SIGNER

1. A) Is your spouse or common-law partner co-signing the undertaking?

☐ No ☐ Yes ☐ Give the following details.

Full name of your spouse or common-law partner

Family name

Given name(s)

Date of birth (YYYY-MM-DD)

B) Your full name

Family name

Given name(s)

The information you provide on this form is collected under the authority of the **Immigration and Refugee Protection Act** and **Regulations** and will be used in **assessing your eligibility as a sponsor** according to the regulatory requirements. It will be retained in the Personal Information Bank CIC PPU 013. It may be shared with other organizations in accordance with the consistent use of information under the **Privacy Act**. Under the **Privacy Act** and the **Access to Information Act** individuals have the right to protection of and access to their personal information. Details on these matters are available at [infosource.gc.ca](https://www.infosource.gc.ca) and through the Immigration, Refugees and Citizenship Call Centre. **Infosource is also available at Public Libraries in Canada.**

YOUR FAMILY MEMBERS AND PERSONS INCLUDED IN UNDERTAKINGS IN EFFECT OR NOT YET IN EFFECT SIGNED BY YOU AND, IF APPLICABLE, YOUR CO-SIGNER

2. You

1

3. A) Current undertaking

Number of persons included in box #3 of the *Generic Application Form for Canada* (IMM 0008), under section **Application Details**.

B) Previous undertakings

i) Number of persons included in previous undertakings you signed as a sponsor and that are still in effect. Provide details in question 9 on page 2.

ii) Number of persons included in previous undertakings you signed as a sponsor and that are not yet in effect (persons who have not yet become permanent residents). Provide details on the back of this page.

iii) Number of persons included in previous undertakings you co-signed, where these undertakings are still in effect. Provide details on the back of this page.

iv) Number of persons included in previous undertakings you co-signed, where these undertakings are not yet in effect (persons who have not yet become permanent residents). Provide details on the back of this page.

4. Complete this section only if your spouse or common-law partner is co-signing the undertaking

i) Number of persons included in previous undertakings your spouse or common-law partner signed as a sponsor and that are still in effect. Do not include persons already accounted for in 2. or 3.B(iii). Provide details on the back of this page.

ii) Number of persons included in previous undertakings your spouse or common-law partner signed as a sponsor and that are not yet in effect (persons who have not yet become permanent residents). Do not include persons already accounted for in question 3.B(iv). Provide details in question 10 on page 2.

iii) Number of persons included in previous undertakings your spouse or common-law partner co-signed, where these undertakings are still in effect. Do not include persons already accounted for in question 3.B(i). Provide details on the back of this page.

iv) Number of persons included in previous undertakings your spouse or common-law partner co-signed, where these undertakings are not yet in effect (persons who have not yet become permanent residents). Do not include persons already accounted for in question 3.B(ii). Provide details on the back of this page.

5. Your spouse or common-law partner, if not included in 3. above. Provide details on the back of this page if they are not co-signing the undertaking.

6. Every other family member not included above and dependent on you financially, whether they are living with you or not. Enter their number in the box on the right and provide details on the back of this page.

FINANCIAL REQUIREMENT

7. Total number of persons for the purpose of determining your minimum necessary income.

Add the numbers entered in the boxes 2, 3, 4, 5, and 6 above and write the total here.

1

8. Sponsor - Statement of Consent

By selecting "Yes" in the box below, and by signing this statement, I hereby give consent to Immigration, Refugees and Citizenship Canada (IRCC) to collect my Social Insurance Number (SIN) for the purpose of requesting that the Canada Revenue Agency (CRA) disclose my income tax information for the three consecutive years immediately preceding the date of the application in order to determine whether the sponsor meets the minimum necessary income requirements (Low-Income-Cut-Offs + 30%) to sponsor a parent or grandparent as outlined in section 133(1)(j)(i)(B) of the *Immigration and Refugee Protection Regulations* (IRPR).

If you check "No", you must provide the information requested on the ***Income Sources for the Sponsorship of Parents and Grandparents (IMM 5748)***.

☐ Yes ☐ No

S.I.N.

Signature

Date (YYYY-MM-DD)

9. Details of your family members and persons included in undertakings in effect or not yet in effect signed by you and, if applicable, your co-signer.

Family name	Given name(s)	Date of birth (YYYY-MM-DD)
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Persons included in previous undertakings you signed as a sponsor and that are still in effect. (see 3.B i) on page 1)

Persons included in previous undertakings you signed as a sponsor and that are not yet in effect. (see 3.B ii) on page 1)

Persons included in previous undertakings you co-signed and that are still in effect. (see 3.B iii) on page 1)

Persons included in previous undertakings you co-signed and that are not yet in effect. (see 3.B iv) on page 1)

10. Complete this section only if your spouse or common-law partner is co-signing the undertaking.

Persons included in previous undertakings your spouse or common-law partner signed as a sponsor and that are still in effect. (see 4 i) on page 1)

Persons included in previous undertakings your spouse or common-law partner signed as a sponsor and that are not yet in effect. (see 4 ii) on page 1)

Persons included in previous undertakings your spouse or common-law partner co-signed and that are still in effect. (see 4 iii) on page 1)

Persons included in previous undertakings your spouse or common-law partner co-signed and that are not yet in effect. (see 4 iv) on page 1)

11. Your spouse or common-law partner, if they are not co-signing the undertaking.

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12. Every other family member not listed above and dependent on you financially, whether they are living with you or not.

13. Your current situation

Check the box below which best describes your current situation.

☐ Unemployed ► Give details of your current situation and indicate how you support yourself. If you need additional space, provide details on a separate sheet of paper.

☐ Employed ► You are working for an employer and are paid a salary, wages or a commission for your services.

☐ Self-employed ► You have your own business, practice a trade or a profession and conduct activities for a profit.

14. Provide your employment history as well as periods of unemployment for the last THREE consecutive taxation years preceding your application. Please ensure that you do not leave any gaps in time.

EMPLOYMENT HISTORY - SPONSOR

From (YYYY-MM-DD)	To (YYYY-MM-DD)	Employer name	Address	Phone no.	Gross income/ Benefits for period	Family size
	Present					

15. Your spouse's/common-law partner's current situation

Check the box below which best describes your spouse's/common-law partner's current situation.

☐ Unemployed ► Give details of your spouse's/common-law partner's current situation and indicate how they support themselves. If you need additional space, provide details on a separate sheet of paper.

☐ Employed ► Your spouse/common-law partner is working for an employer and is paid a salary, wages or a commission for their services.

☐ Self-employed ► Your spouse/common-law partner has their own business, practice a trade or a profession and conducts activities for a profit.

16. Co-signer - Statement of Consent

By selecting "Yes" in the box below, and by signing this statement, I hereby give consent to Immigration, Refugees and Citizenship Canada (IRCC) to collect my Social Insurance Number (SIN) for the purpose of requesting that the Canada Revenue Agency (CRA) disclose my income tax information for the three consecutive years immediately preceding the date of the application in order to determine whether the sponsor meets the minimum necessary income requirements (Low-Income-Cut-Offs + 30%) to sponsor a parent or grandparent as outlined in section 133(1)(j)(i)(B) of the Immigration and Refugee Protection Regulations (IRPR).

If you check "No", you must provide the information requested on the *Income Sources for the Sponsorship of Parents and Grandparents (IMM 5748)*.

☐ Yes ☐ No

S.I.N. Signature Date (YYYY-MM-DD)

17. Provide your co-signer's employment history as well as periods of unemployment for the last THREE consecutive taxation years preceding your application. Please ensure that you do not leave any gaps in time.

EMPLOYMENT HISTORY - CO-SIGNER

From (YYYY-MM-DD)	To (YYYY-MM-DD)	Employer name	Address	Phone no.	Gross income/ Benefits for period	Family size
	Present					

Personal information provided on this form is collected by Immigration, Refugees, and Citizenship Canada (IRCC) under the authority of the Immigration and Refugee Protection Act (IRPA). The personal information will be used for the purpose of processing an application. The personal information provided may be disclosed to other federal government institutions for the purpose of validating information and eligibility. The personal information may also be disclosed to provincial/territorial governments and foreign governments for the purpose of validating eligibility and admissibility.

Personal information may also be used for other purposes including research, statistics, program and policy evaluation, internal audit, compliance, program integrity, risk management, subsequent program eligibility, strategy development and reporting.

Failure to complete the form in full may result in a delay or the application not being processed. The Privacy Act gives individuals the right of access to, protection, and correction of their personal information. If you are not satisfied with the manner in which IRCC handles your personal information, you may exercise your right to file a complaint to the [Office of Privacy Commissioner of Canada](#). The collection, use, disclosure and retention of your personal information is further described in IRCC's Personal Information Bank - IRCC PPU 013.